2025 Section 163(j) Interest Dividends

These percentages represent the portion of each respective fund's income distributions during calendar year 2025 which may qualify as Section 163(j) Interest Dividends for corporate shareholders under §163(j) of the Internal Revenue Code. Certain holding period limitations and other exceptions may apply. Consult your tax advisor to determine applicability. Any funds not listed below had no Section 163(j) Interest Dividends in 2025.

Name of Fund	Section 163(j) Interest Dividends
MFS® Aggressive Growth Allocation Fund	10.64%
MFS® Commodity Strategy Fund	27.72%
MFS® Conservative Allocation Fund	75.95%
MFS® Core Bond Fund	98.93%
MFS® Corporate Bond Fund	98.28%
MFS® Diversified Income Fund	64.44%
MFS® Emerging Markets Debt Fund	100%
MFS® Emerging Markets Debt Local Currency Fund	100%
MFS® Global Alternative Strategy Fund	56.93%
MFS® Global High Yield Fund	100%
MFS® Global Opportunistic Bond Fund	87.69%
MFS® Global Total Return Fund	40.04%
MFS® Government Securities Fund	100%
MFS® Growth Allocation Fund	35.38%
MFS® High Income Fund	100%
MFS® Income Fund	100%
MFS® Inflation-Adjusted Bond Fund	100%
MFS® Lifetime® 2025 Fund	81.59%
MFS® Lifetime® 2030 Fund	75.76%
MFS® Lifetime® 2035 Fund	53.04%
MFS® Lifetime® 2040 Fund	38.07%
MFS® Lifetime® 2045 Fund	27.96%
MFS® Lifetime® 2050 Fund	17.67%
MFS® Lifetime® 2055 Fund	17.58%
MFS® Lifetime® 2060 Fund	16.65%
MFS® Lifetime® 2065 Fund	17.58%
MFS® Lifetime® Income Fund	84.59%
MFS® Limited Maturity Fund	98.34%
MFS® Managed Wealth Fund	11.26%
MFS® Moderate Allocation Fund	52.57%
MFS® Prudent Investor Fund	30.90%
MFS® Total Return Bond Fund	100%
MFS® Total Return Fund	52.07%
MFS® U.S. Government Cash Reserve Fund	100%
MFS® U.S. Government Money Market Fund	100%

If you have any questions about this information, please call us at 1-800-225-2606 any business day. While we are not able to provide personal tax assistance to shareholders, our service representatives will be pleased to answer your questions about the information we have sent you.