

2025 Dividend Received Deduction Percentages



These percentages represent the portion of each respective ETF's income distributions during calendar year 2025 that are eligible for the dividend received deduction (DRD) for corporate shareholders under §246 of the Internal Revenue Code. Any ETFs not listed below are not eligible for DRD in 2025.

Name of Fund	DRD%
MFS [®] Active Growth ETF	100.00%
MFS [®] Active Mid Cap ETF	90.99%
MFS [®] Active Value ETF	97.84%
MFS [®] Blended Research Core Equity ETF	84.23%

If you have any questions about this information, please call us at 1-800-637-5637 any business day. While we are not able to provide personal tax assistance to shareholders, our service representatives will be pleased to answer your questions about the information we have sent you.