

2025 Section 163(j) Interest Dividends



These percentages represent the portion of each respective ETF's income distributions during calendar year 2025 which may qualify as Section 163(j) Interest Dividends for corporate shareholders under §163(j) of the Internal Revenue Code. Certain holding period limitations and other exceptions may apply. Consult your tax advisor to determine applicability. Any ETFs not listed below had no Section 163(j) Interest Dividends in 2025.

Name of Fund	Section 163(j) Interest Dividends
MFS® Active Core Plus Bond ETF	99.24%

If you have any questions about this information, please call us at 1-800-637-5637 any business day. While we are not able to provide personal tax assistance to shareholders, our service representatives will be pleased to answer your questions about the information we have sent you.